



Redwood Health Services

Fax completed form to 707-525-4223 or mail to RHS at address below. Redwood Health Services • 3033 Cleveland Ave. #104 • Santa Rosa, CA 95403

# FSA Reimbursement Form

Group Name: \_\_\_\_\_

Employee Last Name \_\_\_\_\_ First \_\_\_\_\_ ID# \_\_\_\_\_

**Note:** After the end of a plan year (January 1 to December 31), you have until March 15 of the following year to file a reimbursement request for expenses that were incurred during the plan year. Amounts left in your FSA account(s) at the end of a plan year cannot be carried over to the next year.

### UNREIMBURSED MEDICAL EXPENSES—LIST EACH SEPARATELY

	Patient Name	Date of Service	Provider of Service	Service Description	Reimbursement Amount
1					
2					
3					
4					
5					
6					
7					
<b>TOTAL</b>					

**Attach an Explanation of Benefits showing patient name, date of service, and amount paid.**

If medical expenses are not supported by an Explanation of Benefits, then by signing below you certify that you have not been reimbursed and will not seek reimbursement from any other plan of health benefits.

Employee Certification: \_\_\_\_\_ Date: \_\_\_\_\_

### DEPENDENT CARE EXPENSES—LIST EACH SEPARATELY

	Dependent Name	Date of Service	Provider of Service/ID#	Service Description	Reimbursement Amount
1					
2					
3					
4					
5					
6					
7					
<b>TOTAL</b>					

**Attach an itemized bill and receipt of payment showing dependent name, date of service, provider of service/ID# and amount paid.**

I request reimbursement from my Flexible Spending Accounts (FSA) as listed above and certify that these are eligible medical and/or dependent care expenses that my dependents or I have incurred. I certify that the medical expenses qualify as deductible expenses for federal income tax purposes, meet the requirements of the Plan document and will not be reimbursed by any other source or used as a deduction on my personal income tax return(s). Further, I certify that the dependent care expenses qualify as valid expenses under the Plan document, that I will not seek reimbursement of the expenses from any other dependent care plan and that I will not use the expenses for a deduction or credit on my personal income tax return(s). Further, by requesting reimbursement of dependent care expenses, I understand that I must file IRS Form 2441 with my federal income tax return. I hereby authorize the Plan and its service provider (RHS), and their respective agents, employees, sub-contractors, and assigns to use the information provided above to administer the Plan (including the evaluation of eligibility for reimbursement under the Plan) and to detect or prevent fraud or misrepresentation and to further disclose any and all such information as is reasonably required for such purpose. I further authorize any provider, insurer, or other entity to release any health or treatment information for the purpose of determining eligibility for Plan benefits or to detect or prevent fraud. I hereby expressly waive and release any claims related to the use, disclosure, or release of information so long as the information is used in furtherance of administering the Plan (including the processing or evaluating my claim for benefits under the Plan) or detecting or preventing fraud. This authorization does not and is not intended to in any way limit any right the Plan, RHS, or their respective agents, employees, sub-contractors, and assigns may have under applicable state or federal law or regulation regarding the use of such information.

Employee Signature: \_\_\_\_\_ Date: \_\_\_\_\_